We wish you all the best for the New Year! We are including below the fourth edition of the Clerkin Lynch quarterly asset management and funds ezine for Irish and European funds from 2024 to help keep you updated.

We hope you find these updates useful and if you have any questions, please do not hesitate to contact us.

However, if you would like to unsubscribe from future emails, please click here.

Kind regards,



Mark Browne

Partner

Tel: 01 611 4400

Mob: +353 860247099

Email: markbrowne@clerkinlynch.com





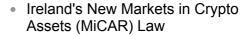
Asset Management Legal Updates

Quarter 4, 2024



Hot Topics for Upcoming Board Meetings

- DORA's Effective Date Due!
- ESMA Researching European Fund Costs
- Individual Accountability Framework updates
- Enforcement Action against Irish fund Manco
- Court Case shows marketing compliance is vital
- New CBI Dear CEO Letter for MiFID firms
- Central Bank Thematic Review of Irish ETFs
- CBI Updates for Open-ended ELTIFs
- CBI Updates Fund ESG Name Changes
- ETF Naming Rules updated by CBI





Key Irish Regulatory Updates

- Central Bank Year End Deadlines
- Individual Accountability Framework updates
- Enforcement Action against Irish fund Manco
- CBI Updates Fund ESG Name Changes
- Enforcement Action against Irish fund Manco
- Central Bank Thematic Review of Irish ETFs



Key EU Regulatory Updates

- ESMA Researching European Fund Costs
- New European "Fit and Proper" Guidelines
- EMSA issues Q&A on Fund ESG Names
- ESMA Updates AIFMID and UCITS Q&As



Litigation and Enforcement

- Enforcement Action against Irish fund Manco
- Individual Accountability Framework updates
- CBI Payments Firm enforcement action
- Central Bank Administrative Sanctions update
- BHS Case and Directors' Liability



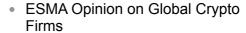
ESG Focus

- Latest European Fund Growth Statistics
- EMSA issues Q&A on Fund ESG Names
- CBI Update on ESG Names for Funds
- Changes in ESG Preferences
- ESMA Final Report on Fund ESG Names
- Sustainability, Knowledge, and Competency Requirements



Focus on Crypto

- Final RTS under MiCAR issued by FSMA
- Ireland's New Markets in Crypto Assets (MiCAR) Law
- New VASPS Registered in Ireland by CBI
- ESAs issue Crypto supervisory guidance







- Court Case shows marketing compliance is vital
- New European "Fit and Proper" Guidelines
- €310 million GDPR fine
- €91 million GDPR fine
- Consent or Pay!
- GDPR Enforcement 2024
- GDPR fine for Irish Financial Firm



ELTIFs

- CBI Updates for Open-ended **ELTIFs**
- ESMA Proposed Changes to **ELTIF**
- ELTIF Updates from the Central Bank
- Key Features of the ELTIF 2.0 Regulation



Distribution

- Latest European Fund Growth Statistics
- · Court Case shows marketing compliance is vital
- New CBI Dear CEO Letter for MiFID firms
- Central Bank Reaction to new UK Overseas Funds Regime
- The UK's New Overseas Funds Regime



Structuring and Management Companies

- Further considerations when launching a fund on a third-party UCITS or AIFMD compliant platform
- Affiliated management company -Key board considerations
- Use of Third-Party Platforms
- Considerations in appointing a fund management company

Events



Upcoming International Conference Attendance

Miami Hedge Fund Week



Upcoming Dublin Events

- Distribution Update MiFID II Guidance
- · Crypto in Ireland

Contact us



Past Webinars

- MiCA Webinar
- AIMA Costs & Charges Event
- Financial Services between the EU and Switzerland
- International perspectives on limited partnership structures

Contact us



Recent Events

- New York: Baker McKenzie Funds Conference
- Fort Lauderdale: Florida International Funds Organisation Event
- London Visit: Annual Irish Jesuit Schools London Lunch

Contact us



Additional Reference Materials

- Past Editions of the Clerkin Lynch Funds Update
- Asset Management and Funds



T: +353 1 611 44 00

INFO@CLERKINLYNCH.COM WWW.CLERKINLYNCH.COM

Clerkin Lynch provides a range of legal services, specialising in Financial and Commercial law. We help our clients grow their businesses by providing legal services to the highest standard in a result-focused and tailored way. Please contact us to find out more.

Contact Us

Website

https://www.clerkinlynch.com/

Address

Clerkin Lynch LLP 30 Molesworth Street Dublin 2

Tel: +353 1 611 4400

Mail: info@clerkinlynch.com

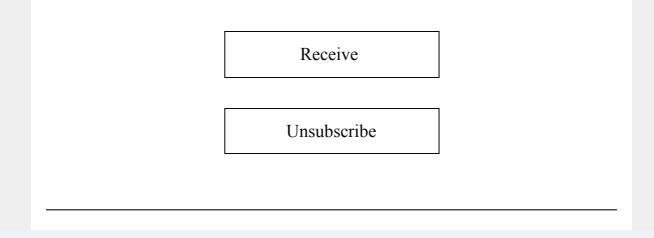
Clerkin Lynch LLP is authorised by the Legal Services Regulatory Authority to operate as a Limited Liability Partnership pursuant to section 125 of the Legal Services Regulation Act 2015.

A member firm of:



You are receiving this ezine as you are a connection of Mark Browne, the head of the Asset Management and Investment Funds Department in Clerkin Lynch LLP and we thought you might find this update pertaining to Irish funds useful. We can continue to send it to you on a quarterly basis on a complimentary basis or remove you as you prefer.

Please confirm if you would like to continue to receive this publication on a quarterly basis please confirm by clicking one of the options here.



Clerkin Lynch

30 Molesworth Street, D02 AY19, Dublin 2

If you wish to unsubscribe from our newsletter, click

Unsubscribe

